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Attorneys for Defendant Edwin Michalove

Presentment Date: September 11, 2015 at 12:00 PM

Objection Date: September 8, 2015

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION, Adv. Pro. No. 08-1789 (SMB) Plaintiff-Applicant, SIPA LIQUIDATION v. BERNARD L. MADOFF INVESTMENT (Substantively Consolidated) SECURITIES LLC, Defendant. In re: BERNARD L. MADOFF, Debtor. IRVING H. PICARD, Trustee for the Liquidation of Adv. Pro. No. 10-04786 (SMB) Bernard L. Madoff Investment Securities LLC Plaintiff, v. EDWIN MICHALOVE AND DANIEL M. POLIER, JR. Defendants.

DECLARATION OF HELEN DAVIS CHAITMAN IN SUPPORT OF AN APPLICATION ON CONSENT FOR AN ORDER TO WITHDRAW AS COUNSEL

I, Helen Davis Chaitman, hereby declare, under penalty of perjury pursuant to 28 U.S.C. §1746, as follows: 08-01789-cgm Doc 11207-1 Filed 09/04/15 Entered 09/04/15 16:40:30 Declaration Pg 2 of 2

1. I am a partner with Becker & Poliakoff LLP, counsel of record to Defendant

Edwin Michalove, (the "BP Defendant"). I submit this declaration in support of an application

for an Order pursuant to Rule 2090-1(e) of the Local Bankruptcy Rules of this Court: (1)

authorizing Becker & Poliakoff LLP to withdraw as counsel to the BP Defendant; and (2)

granting such other and further relief as the Court deems just and proper. Unless otherwise

stated, the foregoing is based on my personal knowledge.

2. Counsel for the Trustee does not object to the relief requested herein.

3. The Trustee commenced this adversary proceeding against the BP Defendants on

December 1, 2010 (the "Adversary Proceeding").

4. After the Adversary Proceeding was commenced, the BP Defendant retained

Becker & Poliakoff LLP to represent them herein.

5. On behalf of the BP Defendant in this Adversary Proceeding Peter W. Smith and I

filed Notices of Appearance and Requests for Service of Papers on March 14, 2011 and March

11, 2015 (ECF Doc. Nos. 7 and 6) respectively.

6. I am unable to communicate with BP Defendant, who has not responded to any of

my emails of phone calls.

7. The Adversary Proceeding will not be disrupted or unduly delayed as a result of

this firm's withdrawal as BP Defendant's counsel.

8. Accordingly, cause exists to grant the application authorizing Becker & Poliakoff

LLP to withdraw as counsel for the BP Defendant.

Dated: September 4, 2015

New York, New York

/s/ Helen Davis Chaitman

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